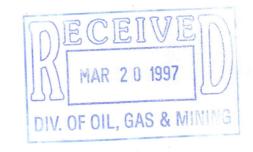


STEFFEN ROBERTSON AND KIRSTEN

Consulting Engineers and Scientists

March 19, 1997

Department of Natural Resources Division of Oil Gas and Mining Minerals Reclamation Program 1594 West North Temple, Suite 1210 Box 145801 Salt Lake City, UT 84114-5801



ATTN: Mr. D. Wayne Hedberg

RE: Continental Lime, Inc. Cricket Mountain Project M/027/006 (SRK Project #57705)

Dear Mr. Hedberg:

Enclosed you will find a letter in response to the Division's facsimile dated March 7, 1997. Attached thereto is a copy of a BLM letter dated January 28, 1997 and a revised acreage table.

On March 19, 1997 "Attachment B" was hand delivered to the Division's office in Salt Lake City, Utah by representatives of Continental Lime, Inc. (CLI).

Additional items outlined in SRK's response letter are forthcoming relative to the associated text in the aforementioned document. If the Division is in need of additional information, please contact SRK or CLI at your earliest convenience.

Best Regards,

Steffen Robertson and Kirsten

Steven K. Herron

Geologist

Enclosures:

Response letter dated March 18, 1997

BLM letter dated January 28, 1997

Revised acreage table

cc:

Mike Brown—CLI

Bob Robison—CLI

Tony Panchyshyn—CLI

John Kirkham—Stoel Rives, LLP

Jeff Parshley—SRK

Steffen Robertson and Kirsten (U.S.), Inc.
1755 East Plumb Lane, Suite 241, Reno, Nevada 89502 U.S.A.
Telephone: (702) 786-3225 Facsimile: (702) 786-4435
Other offices in: U.S.A., Canada, United Kingdom, Africa, South America and Australia